



GP Invoice Portal

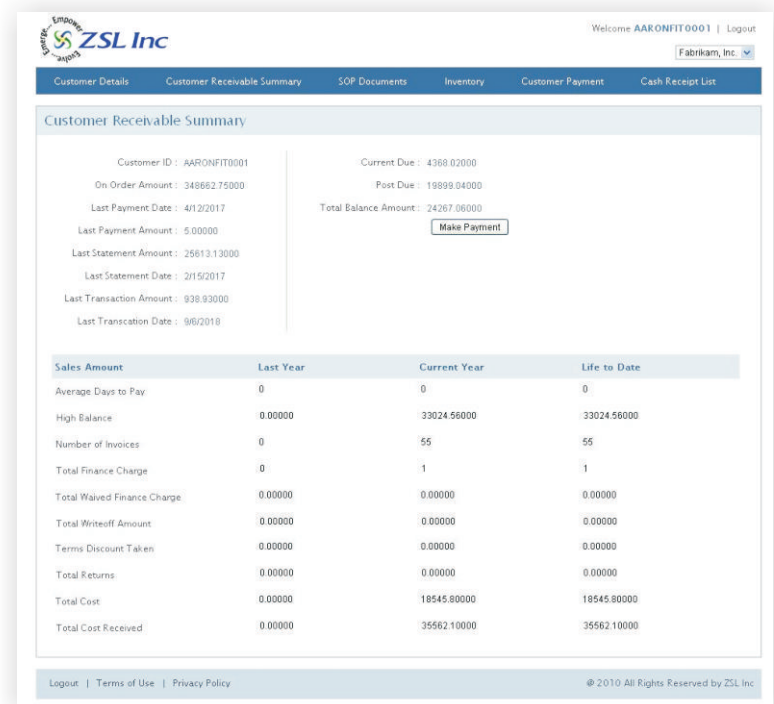
To be successful in today's competitive marketplace, organizations must extend information beyond the walls of their organization and seamlessly interact with customers to facilitate them with all options to ease customer service and improve customer retention by leveraging web services in Microsoft Dynamics GP. GP Invoice Portal is designed to drive greater customer value and ensure confidence in choice for customers. With Our application, customers get unlimited access to sales related information, view contact details, payment details etc. from anywhere, and make payments online easily.

BUSINESS NEED AND CHALLENGE

To find a suitable software for sales which can track customer contact details, Quotes, Orders, Invoices, Returns, Back Order, Fulfillment order, sales documents. To provide online payment facility and reduce delay in customer responses. To ensure customers with complex needs access to a rich set of advanced functionality built on the highly scalable and affordable platform of Microsoft technologies.

SOLUTION

ZSL designed and developed a solution for growing, mid-market, or high functional needs customers who are looking for an adaptive solution with a broad set of functionality. The GP Invoice Portal application provides an enhanced solution for fetching, entering and viewing customer transaction details using web-services. Customer account will be created and provided with separate User id and Password. All Customer related transaction details such as Quotes, Orders, Invoices & Returns and customer receivable summary can be accessed. Allows making payments online and viewing cash receipts anytime, anywhere.



The screenshot shows the 'Customer Receivable Summary' page for customer AARONFIT0001. It includes a navigation menu, a summary of key financial metrics, and a detailed table of sales and cost data.

Sales Amount	Last Year	Current Year	Life to Date
Average Days to Pay	0	0	0
High Balance	0.00000	33024.56000	33024.56000
Number of Invoices	0	55	55
Total Finance Charge	0	1	1
Total Waived Finance Charge	0.00000	0.00000	0.00000
Total Writeoff Amount	0.00000	0.00000	0.00000
Terms Discount Taken	0.00000	0.00000	0.00000
Total Returns	0.00000	0.00000	0.00000
Total Cost	0.00000	18545.80000	18545.80000
Total Cost Received	0.00000	35562.10000	35562.10000

From Date: To Date:

Receipt#	Batch	Date	Currency	Amount	Description	Tran. State
PYMNT000000000265	PETTY	12/18/2015	USD	1140.00000		Work
PYMNT000000000269	UPTOWN TRUST	12/18/2015	USD	1140.00000		Work
PYMNT000000000067	sa	3/6/2016	USD	320.74000		Open
PYMNT000000000080	sa	3/21/2016	USD	2567.95000		Open
PYMNT000000000081	sa	3/21/2016	USD	342.19000		Open
PYMNT000000000092	sa	3/25/2016	USD	406.50000		Open
PYMNT000000000105	sa	4/3/2016	USD	239.90000		Open
PYMNT000000000106	sa	4/3/2016	USD	219.90000		Open
PYMNT000000000118	sa	4/12/2016	USD	119.40000		Open
PYMNT000000000119	sa	4/12/2016	USD	358.20000		Open

1 2 3 4 5

Benefits

- Eliminates the need for the physical points of presence to make payments through cash or cheque, and reduces the need for manual effort, thereby streamlining complex processes and improving flexibility.
- Allows making payments online and viewing cash receipts immediately, thereby saving time and building strong Customer relationships.
- Delights your customers and increases retention with optimized invoicing and quote/order detail fetching capabilities that speed inquiries and order deliveries, and minimizes costs.
- Reduces time and effort for key tasks such as customer payment, and delivers flexible, fast ways to track customer sales and financial information.
- Reduces Customer response time, thereby improving quality of response in many folds.